

Dhanlaxmi Fabrics Ltd.

Dhanlaxmi Fabrics Ltd. | BSE Code: 521151 | Market Data as on Date: 23 sep 2016

Current Price (₹)	37.70	Market Cap (₹ Crores)	32.35	Book Value (₹)	46.03
52 Week High (₹)	48.00	Shares Outstanding	85,81,100	P/B Ratio	0.82
52 Week Low (₹)	21.75	Beta - Sensex	0.21	Earnings Per Share (₹)	7.73
Face Value per Share (₹)	10.00	Dividend Yield (%)	-	P/E Ratio	4.88

Company Info:

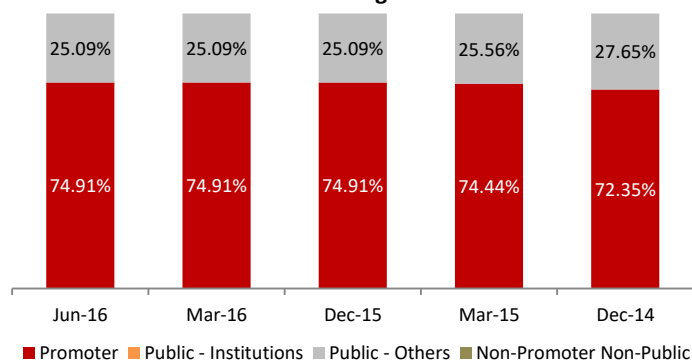
Dhanlaxmi Fabrics Ltd. processes and markets fabric and yarn for garment manufacturers/exporters in India. The Company operates through two segments, Textile Processing and Power Generation. It offers fabrics made from cotton, viscose, polyester, blended, lycra as pure white, reactive or vat dyed, pigment, reactive, prints, and disperse or discharge print; and pure white, reactive or vat dyed cotton, rayon, polyester, and blended yarns. The Company also manufactures and exports fabrics and garments. In addition, it has installed wind turbine of 1.25 MW in Dhule, Maharashtra; and wind turbine of 2.00 MW in Nettur, Tamilnadu. Dhanlaxmi Fabrics Ltd. was incorporated in 1992 and is based in Mumbai, India.

Peer Comparison

	Dhanlaxmi Fabrics	Grasim Industries	Gupta Synthetics
Sales	19.14	2,426.46	19.19
PAT	1.50	320.89	(6.16)
Equity	8.58	93.36	7.35
EPS	-	34.37	(8.38)
OPM %	17.85	24.15	(5.02)
NPM %	7.85	13.22	(32.12)

* Peers are grouped according to sector and market cap

Shareholding Pattern



Quarterly Review - Jun 16:

The Company has recorded revenues of ₹ 19.14 Crores during the current quarter as against ₹ 20.94 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 17.87% in Jun quarter this year as compared to 17.67% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 1.5 Crores.

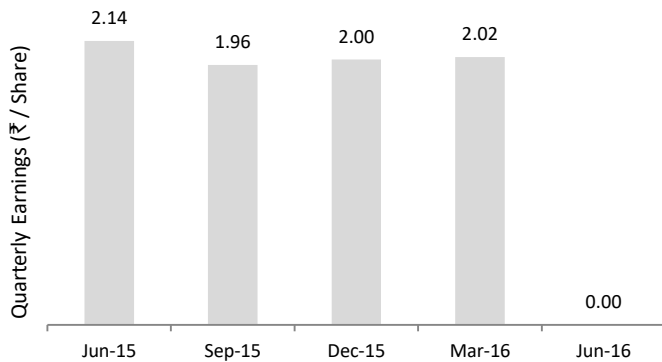
Quarterly Results:

Income Statement

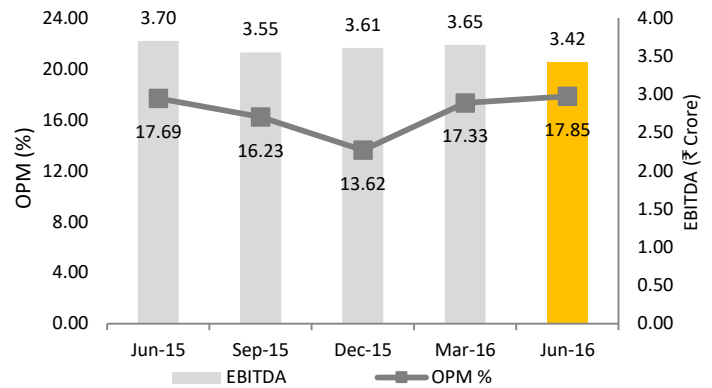
	Figures in ₹ Crores							
	Jun-16	% of (1)	Jun-15	% of (1)	Mar-16	% of (1)	Dec-15	% of (1)
Revenue	19.14		20.94		21.11		26.47	
Total Income	19.34		21.28		22.41		26.62	
Expenditure	(15.92)	-83.18%	(17.57)	-83.91%	(18.75)	-88.82%	(23.01)	-86.93%
Interest	(0.70)	-3.66%	(0.65)	-3.10%	(0.71)	-3.36%	(0.68)	-2.57%
PBDT	2.72	14.21%	3.05	14.57%	2.94	13.93%	2.93	11.07%
PBIDT	3.42	17.87%	3.70	17.67%	3.65	17.29%	3.61	13.64%
Depreciation	(1.22)	-6.37%	(1.21)	-5.78%	(1.21)	-5.73%	(1.21)	-4.57%
PBT	1.50	7.84%	1.84	8.79%	1.73	8.20%	1.72	6.50%
Tax	-	-	-	-	-	-	-	-
Net Profit	1.50	7.84%	1.84	8.79%	1.73	8.20%	1.72	6.50%

Quarter on Quarter Changes:

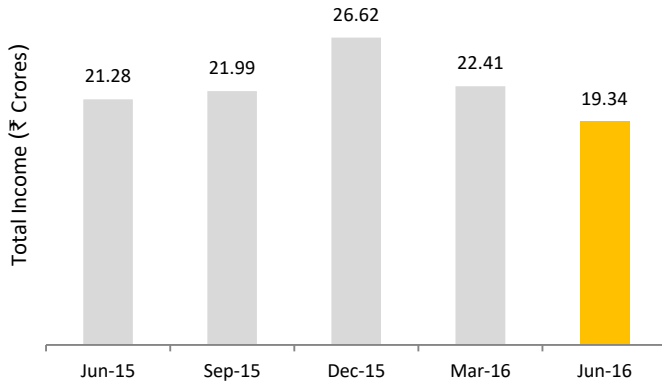
Quarterly EPS History



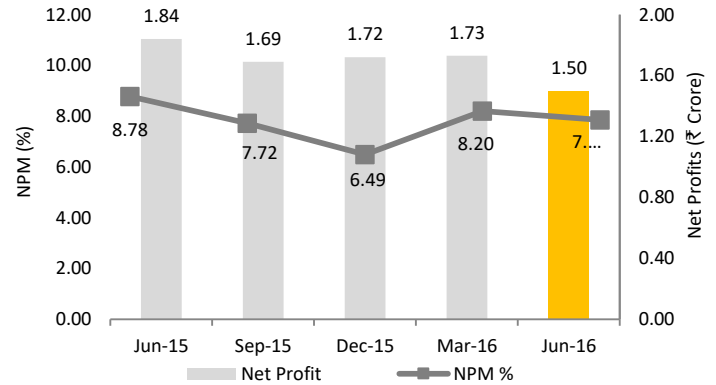
Operational Profitability



Quarterly Income Growth



Quarterly PAT Margins



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